

UDAIPUR CEMENT WORKS LIMITED

Regd. Office & Works: Shripatinagar, P.O. C.F.A.-313021, Near Dabok, Dist. Udaipur, Telefax: 0294- 2655077
E-mail: udr cement@gmail.com, Website: www.udaipurcement.com
CIN : L26943RJ1993PLC007267

UCWL/SECTL/SE/17
10th August 2017

BSE Limited

Department of Corporate Services
P.J. Towers
Dalal Street
MUMBAI – 400 001

Security Code: 530131

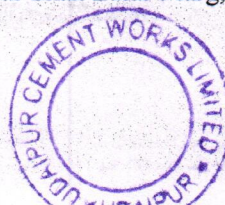
Dear Sir/Madam,

Re: Allotment of 6% Optionally Convertible Cumulative Redeemable Preference Shares of upto Rs. 50 Crores on preferential basis

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our letter dated 1st August 2017, we have to inform you that in terms of approval of the Members of the Company at the 21st Annual General Meeting (AGM) held on 10th August 2017 and the 'In-principle' approval granted by BSE Limited vide its letter no. DCS/PREF/MS/PRE/2054/2017-18 dated 14th July 2017, the Board of Directors of the Company at its meeting held today i.e. on 10th August 2017 between 03.00 P.M. to 04.45 P.M., had inter-alia issued and allotted 50 Lakh 6% Optionally Convertible Cumulative Redeemable Preference Shares of Rs. 100 each aggregating upto Rs. 50 Crores on Preferential basis (OCCRPS) to JK Lakshmi Cement Limited, Holding Company/Promoter of the Company (JKLC), in accordance with Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, on the broad terms and conditions as mentioned below :

S. No.	Particulars	Details of issue
1	Type of Issue	Preferential Allotment
2	Security Name/Type	6% Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS)
3	No. of Preference Shares /Issue Price	50,00,000 OCCRPS of face value of Rs. 100 each aggregating up to Rs. 50 Crores

Corporate Office: Nehru House, 4th Floor, 4, Bahadur Shah Zafar Marg, New Delhi – 110 002



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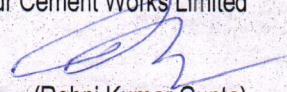
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S. No.	Particulars	Details of issue
4	Conversion	OCCRPS shall be convertible at the option of the Holder thereof at any time after nine months but not later than eighteen months from the date of allotment, in one or more tranches at a price determined in accordance with Regulation 76 (1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For Udaipur Cement Works Limited


(Rohni Kumar Gupta)
Whole-time Director, CFO
& Company Secretary

